Leimberg Information Services, Inc.

Steve Leimberg's Estate Planning Email Newsletter - Archive Message #2786

Date: 25-Mar-20

From: Steve Leimberg's Estate Planning Newsletter

Subject: Mary Vandenack: Taking Your Estate Planning Practice Remote in Short Order

"The coronavirus has made clients worried about getting sick or dying, and the demand for dealing with estate planning issues is high. That said, most law offices are closed to anyone coming in (or should be), and are sending lawyers and staff to workfrom home. If your law office is not remote-ready, this newsletter reviews a number of issues you should be considering before going remote."

Mary E. Vandenack provides readers with commentary on how to take an estate planning practice remote in light of COVID-19.

Mary E. Vandenack is founding and managing member of Vandenack **Weaver LLC** in Omaha, Nebraska. Mary is a highly regarded practitioner in the areas of tax, benefits, private wealth planning, asset protection planning, executive compensation, equity fund development, business and business succession planning, tax dispute resolution, and tax-exempt entities. Mary's practice serves businesses and business owners, executives, real estate developers and investors, health care providers, companies in the financial industry, and tax exempt organizations. Mary is a member of the American Bar Association Real Property Trust and Estate Section where she serves as Co-Chair of the Futures Task Force, Co-Chair of the Law Practice Group and on the Planning Committee. Mary is a member of the American Bar Association Law Practice Division where she currently serves as Editor-in-Chief of Law Practice Magazine. Mary was named to ABA LTRC 2018 Distinguished Women of Legal Tech, received the James Keane Award for e-lawyering in 2015, and serves on ABA Standing Committee on Information and Technology Systems. Mary is a frequent writer and speaker on tax, benefits, asset protection planning, and estate planning topics as well as on practice management topics including improving the delivery of legal services, technology in the practice of law and process automation.

<u>Click this link</u> to read her commentary.

EXECUTIVE SUMMARY:

On one hand, many clients are worried about getting sick or dying, so the demand for dealing with estate planning issues is high. On the other hand, most law offices are closed to anyone coming in (or should be) and sending lawyers and staff to work from home. If your law office is not remote-ready, this newsletter reviews a number of issues you should be considering before going remote.

HOPE THIS HELPS YOU HELP OTHERS MAKE A *POSITIVE* DIFFERENCE!



CITE AS:

LISI Estate Planning Newsletter #2786 (March 25, 2020) at <u>http://www.leimbergservices.com</u> Copyright 2020 Leimberg Information Services, Inc. (**LISI**). Reproduction in Any Form or Forwarding to Any Person Prohibited – Without Express Permission. This newsletter is designed to provide accurate and authoritative information in regard to the subject matter covered. It is provided with the understanding that **LISI** is not engaged in rendering legal, accounting, or other professional advice or services. If such advice is required, the services of a competent professional should be sought. Statements of fact or opinion are the responsibility of the authors and do not represent an opinion on the part of the officers or staff of **LISI**.

<u>Click here to comment on this newsletter.</u>

HELP US HELP OTHERS! TELL A FRIEND ABOUT OUR NEWSLETTERS. JUST <u>CLICK HERE.</u>

<u>Click Here</u> for Steve Leimberg and Bob LeClair's **NumberCruncher** and **Quickview** Software, Books, and Other Resources